

Lungteh Shipbuilding Co., Ltd.
2024 Annual Shareholders' Meeting Notice

1. Notice is hereby given that the 2024 Annual General Shareholders' Meeting of Lungteh Shipbuilding Co., Ltd. (the Company) will be held on Thursday, June 20, 2024, 9:30am at 2F, No.99, Fuxing N. Rd., Taipei City (Conference room of Prismaasia Conference & Business Center). Attendance registration for shareholders will commence at 9:00am at the meeting venue. The meeting agenda is as follows:
 - (1) Report Items:
 1. 2023 Company Business Report
 2. Audit Committee's Audit Report
 3. 2023 Employee Compensation and Directors Remuneration Distribution Report
 - (2) Matters to Acknowledge:
 1. 2023 Company Business Report and Financial Statements
 2. 2023 Company Earnings Distribution
 - (3) Matters for Discussion:
 1. The Company's issuance of new shares for capitalization of earnings in 2023
 2. Amendments to provision of the Company's "Articles of Incorporation"
 - (4) Questions and Motions
2. Main content of dividend distribution:
 - (1) Cash Dividend: NT\$1.1 cash dividend per share
 - (2) Stock Dividend: Fifty shares will be distributed for every 1,000 shares
3. Please find enclosed your shareholder attendance card and proxy form. If you decide to attend in person, please sign or affix your seal on the attendance card and bring it along with you to the meeting for registration purposes. If a proxy is to be appointed to attend, please sign or affix your seal on the proxy form and fill in the name, ID number, and address of the proxy, and send it to the Company's share registrar, Mega Securities Co., Ltd. Stock Transfer Agency Department (1F, No. 95, Sec. 2, Zhongxiao E. Rd., Zhongzheng Dist., Taipei City) at least 5 days prior to the shareholders' meeting for attendance registration processing.
4. If proxies are solicited for this shareholders' meeting, the Company will compile a summary statement of the solicitor's solicitation materials and disclose it on the SFI website 30 days/15 days preceding the annual/extraordinary shareholders' meeting. Investors who wish to obtain further information may directly access the "Free Proxy Solicitation Disclosure System" website (<https://free.sfi.org.tw>).

5. In accordance with Article 172 of the Company Act, Articles 26-1 and 43-6 of the Securities and Exchange Act, and other relevant laws and regulations, the main contents of the agenda items for the shareholders' meeting can be found on the Market Observation Post System website (<https://mops.twse.com.tw>) by clicking on "E-Books/Annual Reports and Shareholders' Meeting Information" or clicking on "Basic Data/Company Basic Information/Company Website" to be redirected to the Company website.
6. In accordance with Article 13-1 of the Regulations Governing the Use of Proxies for Attendance at Shareholder Meetings of Public Companies, Mega Securities Co., Ltd.'s Stock Transfer Agency Department is in custody for tallying and verifying the Company's proxy forms.
7. Shareholders may utilize their voting rights electronically at this shareholders' meeting, with the exercise period running from May 21, 2024, to June 17, 2024. Please access the Taiwan Depository & Clearing Corporation's "Shareholder e-Service" website (<https://stockservices.tdcc.com.tw>) and follow the relevant operating instructions for operation.
8. Please note that no souvenirs will be distributed at this shareholders' meeting.

Yours sincerely,

Board of Directors

Lungteh Shipbuilding Co., Ltd.

(This document is prepared in accordance with the Chinese version and is for reference only. In the event of any inconsistency between the English version and the Chinese version, the Chinese version shall prevail.)